

MISSION MATTERS

FALL 2021

 **Providence**
Mission Hospital
Foundation



CARE FROM THE INSIDE OUT

Digestive Health Institute to Deliver World-Class
Gastrointestinal Care to South Orange County.

*Pictured left to right: Ahmad Abou Abbass, MD;
Louise Bacon, MD; John Shaver, MD; Matthew Brady, MD*



TO OUR DONORS

As we continue to celebrate the 50th anniversary of the founding of Providence Mission Hospital, we are reflecting gratefully on a half-century of sacred moments. The philanthropic vision of friends like you has made it possible for our hospital community to accomplish so much together.

Speaking of accomplishments, we're delighted to share some recent accolades. For the fourth year in a row, *U.S. News & World Report* has recognized Providence Mission Hospital for outstanding patient care. The publication's 2021–22 Best Hospital Rankings also distinguished our hospital with the following ratings:

- No. 1 in south Orange County
- No. 6 in the Los Angeles/Orange County region
- No. 12 in the state of California

These accolades match closely to *Newsweek's* ranking this year of Providence Mission as the top hospital in all of Orange County and one of the top 100 in the entire United States. We are honored that the depth and range of Providence Mission's outstanding care has been publicly recognized — especially given the ongoing challenges brought about by COVID-19. It's deeply gratifying to know that our dedicated focus on quality, safety, patient experience and caregiver engagement is being recognized by both experts across the country and our neighbors here in south Orange County.

Thank you for being such an important part of the Providence Mission Hospital family. It's truly been our honor to be a part of these 50 years of sacred moments. And, with friends like you by our side, we look forward to many more.

Warmly,

A handwritten signature in dark ink, appearing to read "Jim Quandt".

James R. Quandt
Chair, Foundation Board of Directors

A handwritten signature in dark ink, appearing to read "John D. Miller".

John D. Miller
Chief Philanthropy Officer

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MISSION MATTERS MAGAZINE

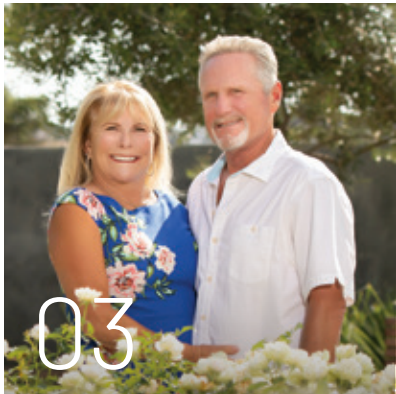
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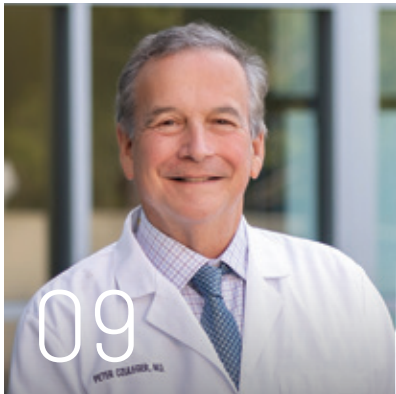
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Sharing the Gift of a Mother's Love



FUNDRAISING UPDATE

Mission Accomplished



The new Digestive Health Institute is located on the third floor of the Mission Health Center.

A FULLY INTEGRATED MODEL OF CARE

World-class digestive health care — close to home

Providing a superior level of care has been at the heart of Providence Mission Hospital's vision since 1971. Today, our community's needs are evolving with the rising demand for specialized health care, especially digestive care. According to the Centers for Disease Control, on a national scale, nearly 23 million adults suffer from digestive health issues and 8 million visits to the emergency department are for digestive-related complaints.

To meet this need, Providence Mission Hospital recently launched the Digestive

Health Institute to provide comprehensive, local care and tailored treatment plans for each patient with an advanced team including gastroenterological surgeons and specialists.

One of the institute's board-certified general surgeons, John K. Shaver, MD, says, "It realizes our vision for our community to receive education, prevention, diagnoses and treatment of benign digestive disorders, and all stages of digestive cancers in a single location."

COVER STORY

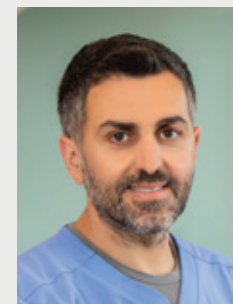
The Digestive Health Institute is co-located on the third floor of the Mission Health Center, home of the Judi and Bill Leonard Institute for Cancer Prevention, Treatment and Wellness. This collaborative approach allows our clinicians to provide coordinated care for patients with gastrointestinal cancers, while offering a range of customized wellness and support programs.

With the creation of our new Digestive Health Institute, Providence Mission Hospital continues delivering high-quality, compassionate care by

top-ranked physicians in their field. But with the ever-changing needs of the community, philanthropy can further the institute's vision for growth by equipping our physicians with the latest advancements.

Learn more about how you can support continued growth and innovation within the Digestive Health Institute by contacting Stephanie London Krogus at Stephanie.LondonKrogus@providence.org or 949-365-2469.

Leading the institute's future is an advanced team of gastroenterological experts who ensure patients get leading-edge care close to home:



Ahmad About Abbass, MD

Director of the Hepatobiliary Program and a board-certified surgeon who specializes in advanced robotic surgeries



Louise Bacon, MD

Board-certified general surgeon who is implementing a bariatric program for the hospital



Matthew Brady, MD

Board-certified, fellowship-trained general surgeon specializing in colon and rectal surgery



John Shaver, MD

Board-certified general surgeon who has served as chief of surgery, chief of staff and director of trauma at Providence Mission Hospital



CULTIVATING COMPASSION

Donna and Kurt Sabatasso offer gifts of health and healing to the hospital community

Donna and Kurt Sabatasso know what it means to nurture a relationship. Married for 40 years, the Coto de Caza couple has provided remarkable philanthropic support of Providence Mission Hospital since 2006. Both are treasured members of the Philanthropist Circle, as well as the Summit Society, which recognizes donors who have remembered the hospital in their estate plans.

Over the years, Donna has been involved with many fundraising groups that support Providence Mission Hospital. She has devoted time as a member of Valiant Women, the community group dedicated to raising awareness and funds to support the Women’s Wellness Center, Breast Health Center and Maternity Center, as well as nursing education scholarships through the Nursing Center of Excellence.

She has also served as a member of Camino Auxiliary, which for many years partnered with Providence Mission Hospital to meet the health care needs of uninsured and underinsured residents through Camino Health Center.

Together, Donna and Kurt have honored their family’s legacy by transforming

Providence Mission Hospital through their support. In appreciation of their most recent gift to the Digestive Health Institute, a waiting room in the gastrointestinal care unit will be named in honor of their children Matthew and Megan.

“We are grateful to help Providence Mission Hospital provide health and relief to members of our community through this new comprehensive digestive health center,” the couple commented.

In addition, Donna and Kurt have demonstrated exceptional compassion as benefactors of the Sabatasso Healing Garden at the Leonard Cancer Institute. The garden, which honors the memories of their children, offers visitors a tranquil place for prayer and reflection.

“The entire Providence Mission Hospital family is deeply grateful for the gift of Donna and Kurt’s friendship. We thank God for all they have done and continue to do through the generous support to help us meet the medical needs of our community,” says John Miller, chief philanthropy officer.



We are grateful to help Providence Mission Hospital provide health and relief to members of our community.

— Donna and Kurt Sabatasso



GOLDEN ANNIVERSARY GALA CELEBRATION

Celebrating the past, embracing the future

In response to COVID concerns our traditional Holiday Gala will take place in spring 2022 as we celebrate a significant milestone for Providence Mission Hospital: 50 years of sacred moments.

The premier black-tie event will be held on our Mission Viejo campus to honor the group of forward-thinking physicians who invested in the dream of advancing patient care with land provided by the Mission Viejo Company.

Once guests walk through the doors of our 20,000-square-foot luxury tent, they will experience a glamorous night of history filled with live entertainment, a premier live auction, spectacular four-course meal and special guest emcees from NBC4 News, anchor Chuck Henry and retired NBC4 News weatherman Fritz Coleman. His excellency Bishop Kevin Vann will preside over the rededication event.

Our Holiday Gala will support the future of health care, inspired by our clinical leaders



who embody our promise every day of “know me, care for me, ease my way.”

As we reflect on the past 50 years, Providence Mission Hospital’s commitment remains steadfast as the community is our main priority. We will ensure that all COVID safety protocols are followed for our guests’ comfort and safety.

For more information, please contact Rachelle.Chin@providence.org or call 949-365-3893.

Share Your Sacred Moment

In honor of our Golden anniversary, we are collecting 50 years of sacred moments to display at our Holiday Gala.

Providence Mission Hospital is inspired by the stories of hope, healing and compassion that we are honored to be part of every day.

Do you have a sacred moment you want to share with the Providence Mission family?

We would love to hear from you!

Share your sacred moment by visiting supportmissionhospital.org/share.



RANCHO MISSION VIEJO

Presents

GOLDEN ANNIVERSARY GALA CELEBRATION

Spring 2022

Providence Mission Viejo Hospital
27700 Medical Center Road
Mission Viejo, CA 92691

Sponsorship opportunities available.

FEATURED ENTERTAINMENT



Django Foxtrot



Saga Strings



DJ

MASTERS OF CEREMONY:

Chuck Henry
NBC4 News Anchor

Fritz Coleman
NBC4 News Retired Weatherman

SPECIAL GUEST:

The most reverend Kevin Vann JCD, DD,
Bishop of Orange



Mark and Beth Hebner

MARK T. HEBNER

Helping the Foundation care for our community

Foundation board member Mark Hebner knows firsthand the critical role Providence Mission Hospital plays in our community because he witnessed our doctors save a friend's life.

An avid equestrian, Mark was out riding with a friend when disaster struck.

"I turned around and the horse was straight up in the air. Then he started bucking." Mark watched as his friend was thrown to the ground, fracturing his pelvis. He was rushed to Providence Mission Hospital where he underwent a lifesaving, five-hour trauma surgery.

For Mark, the incident crystallized the importance of having a world-class hospital close to home. That inspired him to support Providence Mission Hospital, first as a donor, and eventually as a Board member.

A father of four and grandfather of three, Mark is the founder and president of Index Fund Advisors, one of the top wealth management, tax services and investor education firms in the U.S.

He holds a BA in Nuclear Pharmacy from the University of New Mexico that led him to be co-founder and president of a publicly traded nuclear pharmacy company that pioneered the distribution of radioactive pharmaceuticals. After selling that firm, he earned an MBA from UC Irvine and pursued a second career as an angel investor, wealth manager and author.

Whether it's facilitating the delivery of essential medicines or teaching people how to maximize their wealth, everything Mark does is driven by the desire to help others.

With his background in health care and his extensive management and investing experience, he brings a unique perspective to his role on the Board.

"I see this as a real opportunity to help the foundation do better with its own investments. It's very rewarding to bring my knowledge to the table to help."

"Mark has made an immediate impact since joining the Foundation Board, Finance Committee, and Executive Committee. He co-chaired the improvement of the Foundation's investment and endowment policy. Mark and his wife, Beth, are friend-makers par excellence," says John Miller, chief philanthropy officer.

Mark and Beth, who was a nurse for 30 years, maintain an active lifestyle that revolves around their family, dogs and horses. But supporting the hospital remains one of their most gratifying pursuits.

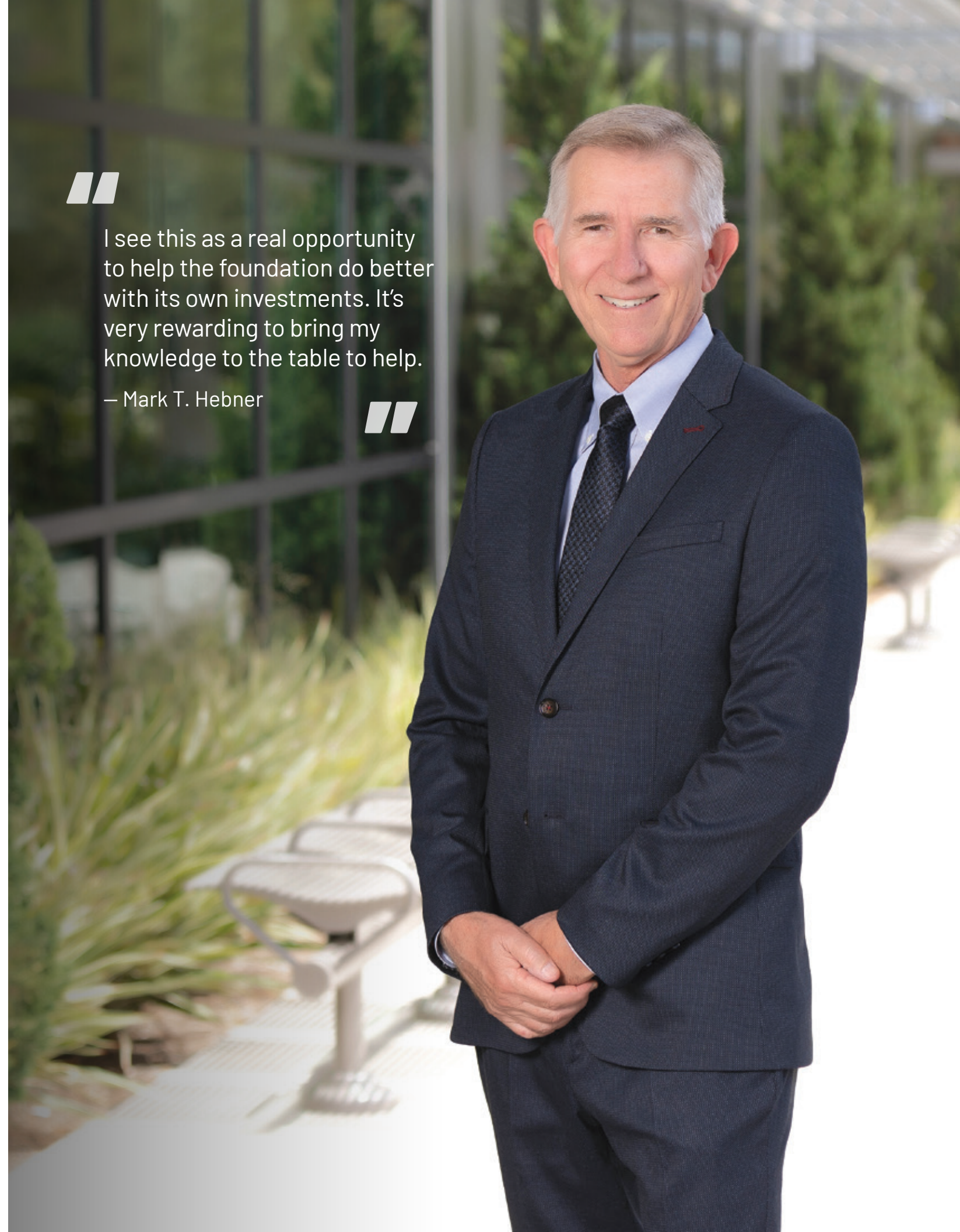
"I know giving to Providence Mission Hospital is going to help people," Beth explains. "It makes you want to give, because you feel like it will be impactful."

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I see this as a real opportunity to help the foundation do better with its own investments. It's very rewarding to bring my knowledge to the table to help.

— Mark T. Hebner

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Dr. Czuleger has touched many lives and profoundly shaped the foundation and hospital.

— John D. Miller,
chief philanthropy officer

//

PHYSICIAN PROFILE

MEET DR. PETER CZULEGER

A vital link in the Providence Mission Hospital community

"There are very few doctors I meet who are so openly friendly, loving and genuine."

"His caring for his fellow man, his zest for life, his dedication to helping people...sets the standard for what a doctor should be."

"He cares about you as a person as much as he does as a patient."

Those are just a few examples of the kind words that patients and colleagues have to say about Peter Czuleger, MD.

Dr. Czuleger has worked at Providence Mission Hospital for over 25 years, most recently as an emergency medicine specialist at Mission Heritage Urgent Care.

He's earned a reputation as a committed physician whose empathy and compassion help him build strong personal connections with patients and all members of the Providence Mission Hospital community.

A recipient of the 2017 Sister Martha Ann Fitzpatrick Vision Award, Dr. Czuleger also serves as a care navigator for the Providence Mission Hospital Foundation, connecting patients and families to our dedicated caregivers living our promise to "know me, care for me, ease my way."

A former Foundation board member and longtime donor, Dr. Czuleger actively supports the hospital's mission, both professionally and personally. His wife, Sara Bess, is also an active supporter, joining Dr. Czuleger as a co-chair of the Foundation's upcoming gala, which will celebrate the 50th anniversary of the founding of Mission Hospital in Mission Viejo.

"I knew of Dr. Czuleger's compassion before I joined Providence Mission Hospital because of the way he touched the lives of my wife's parents, who were his neighbors. The Foundation family holds the same devotion for Dr. Czuleger and Sara Bess that that they have displayed throughout a lifetime of service," shares John Miller, chief philanthropy officer.

CONGRATULATIONS

to our honorees who will be recognized by Providence Southern California as Physician Champions of Philanthropy!

James Bredenkamp, MD

Robert Goldberg, MD

Raul Marquez, MD

Their commitment to patient care and philanthropy has impacted the lives of thousands of individuals and families in our community. Honorees will receive this prestigious award at a regional recognition event.

SHARING THE GIFT OF A MOTHER'S LOVE

Joanna Johnson gives back through a Charitable Remainder Trust

Joanna Johnson, a longtime Mission Viejo real estate broker, knows firsthand the lifesaving difference that Providence Mission Hospital makes in our community because our doctors saved her mother's life.

It was Thanksgiving 2007 when she brought Florence C. Johnson to Providence Mission Hospital for emergency surgery for colon cancer. Her mother was 92 years old at the time.

Florence spent two weeks in the hospital, during which Joanna came to know our doctors and nurses well. She never forgot their kindness, or the way the hospital became her home away from home during those difficult days.

Happily, Florence recovered and went on to live 10 more years. The experience led Joanna to become a donor to Providence Mission Hospital Foundation. In a recent legacy planning newsletter, she learned about the advantages of a Charitable Remainder Trust (CRT), which can reduce tax liability while supporting a person's preferred charity.

An individual first donates an appreciated asset, such as stock or real estate, to the trust. The trust then disburses income to beneficiaries for life or a term of years, after which the remainder is donated to a qualifying charity like Providence Mission Hospital Foundation.

A CRT is a great way for investors to shield themselves from taxes while putting their estate to work for the



Joanna Johnson with her mother, Florence C. Johnson

community. However, many are unaware of the option. Even Joanna — an experienced real estate broker — was unfamiliar with it.

The pandemic had already led Joanna to begin planning her estate, and she immediately saw the benefits of a Charitable Remainder Trust.

"I decided that the next property to be sold, I would transfer to a Charitable Remainder Trust for Providence Mission Hospital Foundation," she says. "My donation is driven by my love for my mother and the lifesaving operation she was given at the hospital."

Joanna contacted Jim Frey, director of estate and gift planning, who guided her through the process. Joanna's trust was set up within weeks, and she says it couldn't have been easier. She had several questions about how the trust would operate. Everything was explained in detail, making her decision easier.

Having lost several family members to cancer, Joanna is directing her donation to the hospital's Leonard Cancer Institute.

"I'm happy to have my gift go to the cancer institute," she says. "Hospitals, doctors and nurses are under siege like never before, and they need all the support they can get."

GIFTS OF REAL ESTATE

If you own real estate, it is likely to be a substantial part of your personal wealth. Whether it is a personal residence, vacation home, business or rental property, there is no question real estate can become an extremely valuable asset over time. For this reason, real estate can play a strategic role in your legacy planning with a variety of flexible options to best fit your financial needs:



Bequest of Estate

An outright gift of real estate is a simple way to provide immediate support. Real estate held over one year avoids capital gains taxes and qualifies for a deduction equal to the full value of the property on the date of the gift.



Life Estate Reserved

Enables you to make a gift of your property while continuing to live there and qualifies for a current tax deduction based on the projected value of future property interest. An additional option is to use your property to fund a charitable gift annuity, allowing you to receive income for life while still qualifying for a charitable deduction.



Bargain Sale

When selling your property to us for less than its market value, it allows you to receive cash and qualify for a tax deduction; additionally, you avoid capital gains tax on the amount determined as a gift.



Charitable Remainder Annuity Trust/Unitrust

When you donate real estate through a CRT, your property is sold without incurring immediate capital gains tax and qualifies for a partial tax deduction. Sale proceeds are invested to create lifetime income for you or others or for a specified period of up to 20 years. When the income benefits end, the remaining assets become available to the hospital.

The combination of avoiding capital gains and enjoying a tax deduction makes a gift of real estate a strategic way to meet charitable goals. We are grateful for the generosity of our donors and invite you to contact us for more information to explore how a gift of real estate could benefit you and your loved ones.

TAX-FREE GIFT FROM YOUR IRA

If you are 70½ or over, a transfer directly from your IRA is a simple yet highly effective way to give:

- The amount transferred counts toward your required minimum distribution if one is due.
- You pay no income tax on the amount transferred.
- Transfers up to \$100,000 (annual aggregate amount) qualify for this favorable tax treatment each year.
- Make an immediate impact — there is no need to wait until the end of the year.

Planning is an important part of giving. Consult your tax advisor or our gift planning team to explore the impact you can make through a gift of real estate or from your IRA.

For more information, please contact Bill Sawin, director of estate and gift planning, at William.Sawin@providence.org or 949-364-7783.



Leonard Cancer Institute at our Mission Viejo Campus today

MISSION ACCOMPLISHED

\$35 million launch goal reached for
Orange County's advanced multidisciplinary cancer center

Providence Mission Hospital Foundation has achieved its \$35 million launch goal for the Judi and Bill Leonard Institute for Cancer Prevention, Treatment and Wellness. The philanthropic partnership between Providence Mission Hospital and its community has brought world-class cancer care to south Orange County.

The four-story, 104,000-square-foot cancer facility located directly across Medical Center Road from Providence Mission Hospital's Mission Viejo campus was financed largely through generous gifts from our community, including a transformational

eight-figure gift from long-standing supporters Judi and Bill Leonard, for whom the institute is named. "This institute represents an immense opportunity for our community to bring world-class cancer care to all the residents of south Orange County," Bill Leonard shared.

Since its 2019 opening, the Leonard Cancer Institute is actively meeting the demand for a full range of cancer services — driven by the latest scientific, genetic and surgical advancements — customizing care for each patient's needs.

FUNDRAISING UPDATE

Patients have access to cancer services and seamless care within a single building. The first floor houses the Quandt Serenity Chapel, the Valiant Spa featuring wellness products and services, the Swenson Family Interventional Radiology Center and the Sabatasso Family Healing Garden.

The second floor includes the Walter A. Craig Center for Palliative Care, the Phillips Family Diagnostic Imaging Center, physical therapy, Naydene's Kitchen for dietary and nutritional instruction and the Pellini Family Conference Center where multidisciplinary tumor board meetings take place.

The third floor is home to the offices of OC Surgeons as well as the Digestive Health Institute, which includes physician offices and endoscopy center. The fourth floor houses the offices of Hematology & Oncology, as well as a therapeutically designed infusion center that provides patients with mountain views and a full range of private, semi-private or communal treatment settings.

"The patient was at the center of every decision the hospital made in designing the institute," says John Miller, chief philanthropy officer for Providence Mission Hospital Foundation. "While the initial fundraising goal has been reached, we will continue to support our patients and their care providers for as long as the fight against cancer endures."

To learn more about how you can support the Leonard Cancer Institute, please contact Cynthia Campos at Cynthia.Campos@providence.org or 949-364-7798.



Groundbreaking event in 2017



Construction of the institute in 2018



Ribbon cutting ceremony celebrating the institute's opening in 2019



Bill and Judi Leonard with medical director Lloyd Nagasawa, MD

MISSION MATTERS



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SAVE THE DATE



Rancho Mission Viejo presents
Golden Anniversary Gala Celebration

SPRING 2022
Mission Viejo Campus



Audi Mission Viejo-
Volvo Cars Mission Viejo Golf Classic

SUMMER 2022
Pelican Hill Golf Club

To become a sponsor or for event information, please contact
Jennifer.Garner@providence.org or 949-364-4875.